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CHINA ALUMINUM CANS HOLDINGS LIMITED

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6898)

COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that completion of the Placing took place on 9 June 2015 and a total of 41,174,000 Placing Shares were successfully placed to not less than six Placees at the Placing Price.

The Board is also pleased to announce that all the conditions of the Subscription had been fulfilled and completion of the Subscription took place on 16 June 2015 whereby a total of 41,174,000 Subscription Shares were allotted and issued to the Vendor at the Subscription Price.

The total net proceeds from the Subscription are approximately HK\$90.2 million and is intended to be used for general working capital and/or to finance potential investment projects.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 8 June 2015 in relation to the Placing of up to 80,000,000 Placing Shares and the Subscription of up to 80,000,000 New Shares. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that completion of the Placing took place on 9 June 2015 and a total of 41,174,000 Placing Shares were successfully placed to not less than six Placees at the Placing Price.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees become a substantial shareholder of the Company as a result of the Placing.

The Board is also pleased to announce that all the conditions of the Subscription had been fulfilled and completion of the Subscription took place on 16 June 2015 whereby a total of 41,174,000 New Shares were allotted and issued to the Vendor at the Subscription Price. The Subscription Shares represent approximately 8.30% of the issued share capital of the Company as enlarged by the issue and allotment of the Subscription Shares.

The net proceeds from the Subscription are approximately HK\$90.2 million and is intended to be used for general working capital and/or to finance potential investment projects. The net proceeds raised per Share upon completion of the Placing and the Subscription are approximately HK\$2.19 per Share.

The following table sets out the shareholding structure of the Company prior to and upon completion of the Placing and the Subscription:

Shareholders	Immediately before the completion of Placing and the Subscription		Immediately after the completion of Placing but before the Subscription		Immediately after the completion of the Placing and the Subscription	
	No. of Shares	%	No. of Shares	%	No. of Shares	%
The Vendor	268,000,000	58.94	226,826,000	49.89	268,000,000	54.05
Independent Shareholders:						
— Existing	186,665,000	41.06	186,665,000	41.06	186,665,000	37.65
— Placees	—	—	41,174,000	9.05	41,174,000	8.30
Subtotal Independent Shareholders	<u>186,665,000</u>	<u>41.06</u>	<u>227,839,000</u>	<u>50.11</u>	<u>227,839,000</u>	<u>45.95</u>
Total	<u>454,665,000</u>	<u>100.0</u>	<u>454,665,000</u>	<u>100.0</u>	<u>495,839,000</u>	<u>100.0</u>

By order of the Board
China Aluminum Cans Holdings Limited
Chamlong Wachakorn
Executive Director

Hong Kong, 16 June 2015

As at the date of this announcement, our executive Directors are Mr. Lin Wan Tsang, Mr. Chamlong Wachakorn and Ms. Ko Sau Mee; and our non-executive Director is Mr. Kwok Tak Wang; and our independent non-executive Directors are Mr. Chung Yi To, Ms. Guo Yang, Mr. Leung Man Fai and Dr. Lin Tat Pang.